

### **RECONCILIATION OF SHARE CAPITAL AUDIT**

|    |                                                                                                                                                           |                                                                                                                               |                                  |
|----|-----------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|----------------------------------|
| 1  | For Quarter ended                                                                                                                                         | 31.03.2024                                                                                                                    |                                  |
| 2  | ISIN                                                                                                                                                      | INE586X01012                                                                                                                  |                                  |
| 3  | Face value                                                                                                                                                | Rs. 10.00 per Share                                                                                                           |                                  |
| 4  | Name of the Company                                                                                                                                       | G-TEC JAINX EDUCATION LIMITED<br><i>(Formerly known as Keerti Knowledge and Skills Limited)</i><br>CIN: L72200MH1999PLC119661 |                                  |
| 5  | Registered Office Address                                                                                                                                 | Unit No. 12/A, Ninth Floor, A-Wing Pinnacle<br>Corporate Park, Bandra Kurla Complex, Bandra<br>East, Mumbai 400051, India     |                                  |
| 6  | Correspondence Address                                                                                                                                    | Unit No. 12/A, Ninth Floor, A-Wing Pinnacle<br>Corporate Park, Bandra Kurla Complex, Bandra<br>East, Mumbai 400051, India     |                                  |
| 7  | Telephone Nos.                                                                                                                                            | Tel No. : 022-68322610                                                                                                        |                                  |
| 8  | Email address                                                                                                                                             | cs@keerti.org                                                                                                                 |                                  |
| 9  | Name of the Stock Exchanges where the company's securities are listed:                                                                                    | National Stock Exchange of India Ltd.                                                                                         |                                  |
|    |                                                                                                                                                           | <b>No. of shares</b>                                                                                                          | <b>% of Total Issued Capital</b> |
| 10 | Issued Capital<br>(a) Equity Capital                                                                                                                      | 10189098                                                                                                                      | 100.00                           |
| 11 | Listed Capital<br>(In All Exchanges mentioned above)                                                                                                      | 10189098                                                                                                                      | 100.00                           |
| 12 | Held in dematerialized form in CDSL<br>(only Equity shares)                                                                                               | 9334080                                                                                                                       | 91.61                            |
| 13 | Held in dematerialized form in<br>NSDL (only Equity shares)                                                                                               | 855018                                                                                                                        | 8.39                             |
| 14 | Physical (only Equity shares)                                                                                                                             | -                                                                                                                             | 0.00                             |
| 15 | Total No. of shares (12+13+14)                                                                                                                            | 10189098                                                                                                                      | <b>100.00</b>                    |
| 16 | <u>Reasons for difference between Point Nos.(10&amp;11)and (11 &amp; 15):</u><br>There is no difference between Point Nos. (10&11), (11 & 15) & (10 & 15) |                                                                                                                               |                                  |
|    | Certifying the details of changes in share capital during the quarter under consideration                                                                 |                                                                                                                               |                                  |

|                               |                                                                                                                                                                |               |                                   |                                           |                                                                                                                                                                                                                                                                                        |                           |                                               |
|-------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|-----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------|-----------------------------------------------|
| 17                            | as per Table below:<br>** {Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)} |               |                                   |                                           |                                                                                                                                                                                                                                                                                        |                           |                                               |
| Particulars<br>**             |                                                                                                                                                                | No. of shares | Applied / Not applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL                                                                                                                                                                                                                                                              | Whether intimated to NSDL | In-prin. Appr. Pending for SE (Specify names) |
| N.A                           |                                                                                                                                                                | N.A           | N.A                               | N.A                                       | N.A                                                                                                                                                                                                                                                                                    | N.A                       | N.A                                           |
| 18                            | Register of members is updated (Yes/ No) if not, updated upto which date                                                                                       |               |                                   |                                           | Yes                                                                                                                                                                                                                                                                                    |                           |                                               |
| 19                            | Reference of previous quarter with regards to excess dematerialized shares, if any                                                                             |               |                                   |                                           | Nil                                                                                                                                                                                                                                                                                    |                           |                                               |
| 20                            | Has the Company resolved the matter mentioned in Point 19 above in current quarter? If not, reason why?                                                        |               |                                   |                                           | N.A.                                                                                                                                                                                                                                                                                   |                           |                                               |
| 21                            | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:          |               |                                   |                                           |                                                                                                                                                                                                                                                                                        |                           |                                               |
| Total No. of demat requests   |                                                                                                                                                                |               | No. of requests                   |                                           | No. of shares                                                                                                                                                                                                                                                                          |                           | Reasons for delay                             |
| Confirmed after 21 days       |                                                                                                                                                                |               | -                                 |                                           | -                                                                                                                                                                                                                                                                                      |                           | N.A.                                          |
| Pending for more than 21 days |                                                                                                                                                                |               | -                                 |                                           | -                                                                                                                                                                                                                                                                                      |                           | N.A.                                          |
| 22                            | Name, Telephone & Fax No. of the Compliance Officer of the Co.:                                                                                                |               |                                   |                                           | <b>Ms. Priyanka Dharmesh Pandey</b><br><b>Company Secretary &amp; Compliance Officer</b><br><b>Membership Number: A61342</b><br>Tel. No. : 022-68322610                                                                                                                                |                           |                                               |
| 23                            | Name, Address, Tel. & Fax No. Reg. No. of the Auditor :                                                                                                        |               |                                   |                                           | <b>Mr. Deep Shukla</b><br><b>For: M/s. Deep Shukla &amp; Associates</b><br><b>Company Secretaries.</b><br>A-603, Maruti Bhuvan, Parsi Panchayat Road, Opp. Sona Udyog, Andheri East, Mumbai - 400069, Maharashtra, India.<br>Tel No - 022 - 35518802<br>M. No. : 5652   C.P. No.: 5364 |                           |                                               |
| 24                            | Appointment of common agency for share registry work, if yes, name and address :                                                                               |               |                                   |                                           | <b>Link Intime India Limited</b><br>C-101, 1 <sup>st</sup> Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai- 400083, Maharashtra, India.                                                                                                                                          |                           |                                               |

|    |                                                                                                                             |                                                                                                                                                                       |
|----|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|    |                                                                                                                             | Tel. No.: 022 49186270   Fax: 022 49186060<br>E-mail: <a href="mailto:rnt.helpdesk@linkintime.co.in">rnt.helpdesk@linkintime.co.in</a><br>SEBI Regn No.: INR000004058 |
| 25 | Any other detail that the auditor may like to provide. (eg. BIFR company, delisting from SE, company changed its name etc.) | --NIL--                                                                                                                                                               |

Yours faithfully,

**For: M/s. Deep Shukla & Associates**

**Company Secretaries**

(Peer Review Certificate No.: 2093/2022)



**Deep Shukla**

**Practicing Company Secretaries**

**FCS : 5652; CP : 5364**

**UDIN: F005652F000086909**

**Date: 11/04/2024**

**Place: Mumbai**